



ASX Announcement No 6 NVL

9 October 2015

NATIONAL VETERINARY CARE LIMITED (ASX: NVL) NVL SETTLES WHITES HILL VET

National Veterinary Care Limited (NVL) is pleased to announce the acquisition of Whites Hill Vet which settled on 8th October 2015. The Whites Hill Vet is located in inner-Brisbane and is a well-established business that is focused on veterinary services, pet shop and grooming facilities.

Total cash consideration paid for this acquisition equals \$865,000. The clinic is expected to deliver annualized revenue and EBIT of \$0.95mill and \$0.19mill respectively. The acquisition is expected to be earnings per share accretive in the 2015 fiscal year.

This transaction is not subject to a deferred vendor payment and the total consideration will be funded through debt and free cash.

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About NVL:

NVL aims to be a leading provider of veterinary services in Australia and New Zealand. NVL has acquired and integrated 35 practices across Australia. NVL strives to achieve excellence in clinical care for pets, and to build a platform for loyal, long term relationships with their owners.

The key growth strategies for NVL are expanding the NVL network of clinics through acquisition, and driving organic growth at a clinic level.

For further information please contact:

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