

23 June 2017

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Not for release or distribution in the United States

Dear Sir/Madam

National Veterinary Care Ltd (ASX: NVL) – Notice under section 708A(5)(e) of the Corporations Act

This notice is given by National Veterinary Care Ltd ACN 166 200 059 (**NVL**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

NVL has today issued 6,500,000 fully paid ordinary shares at an issue price of \$2.25 per share (**New Shares**) to sophisticated, professional and institutional investors, as outlined in NVL's announcement dated 16 June 2017.

For the purposes of section 708A(6) of the Corporations Act, NVL advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, NVL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NVL; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully



Janita Robba
Interim Joint CFO and Company Secretary
National Veterinary Care Ltd

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