

## ASX Announcement NVL

22 August 2017

### **National Veterinary Care – completion of a share sale facility**

National Veterinary Care Ltd (ASX:NVL) (**NVL**) announces the completion of a share sale facility (**Sale Facility**) that was implemented by NVL following the release from escrow of 16,916,649 NVL shares between 6 August 2017 and 18 August 2017. The shares were subject to voluntary and/or mandatory escrow arrangements under the Prospectus dated 23 July 2015 (**Escrowed Shares**).

The Sale Facility provided a mechanism for shareholders to sell some or all of their Escrowed Shares.

NVL advises that 1,509,435 Escrowed Shares were sold through the Sale Facility at a price of \$2.30 per Escrowed Share. The shares were crossed after market close yesterday, Monday 21 August 2017. A number of existing institutional investors were allocated Escrowed Shares under the Sale Facility.

Managing Director Tomas Steenackers said, “Existing institutional investors supported the relatively small parcel sold. We are also pleased that a number of shareholders who were initial investors or from the initial portfolio have chosen not to sell their shares following the release from escrow, and are continuing to support NVL’s growth strategy.”

NVL appointed Wilsons to manage the share sell down process.

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#### About NVL:

NVL aims to be a leading provider of veterinary services in Australia and New Zealand. NVL has acquired and integrated 56 veterinary services businesses across Australia and New Zealand. NVL strives to achieve excellence in clinical care for pets, and to build a platform for loyal, long term relationships with their owners.

The key growth strategies for NVL are expanding the NVL network of clinics through acquisition, and driving organic growth at a clinic level.

For further information please contact:

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