

19 September 2018

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Not for release or distribution in the United States

Dear Sir/Madam

National Veterinary Care Ltd (ASX: NVL) – Notice under section 708A(5)(e) of the Corporations Act

This notice is given by National Veterinary Care Ltd ACN 166 200 059 (**NVL**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

NVL has today issued 8,000,006 fully paid ordinary shares at an issue price of \$2.25 per share (**New Shares**) to sophisticated, professional and institutional investors, as outlined in NVL's announcement dated 12 September 2018.

For the purposes of section 708A(6) of the Corporations Act, NVL advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, NVL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NVL; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully



Janita Robba
Company Secretary
National Veterinary Care Ltd

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.