



National
Veterinary
Care

*Excellence
in Vet Care*

Confirmations

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation of the fully paid ordinary shares in National Veterinary Care Ltd (NVL).

Capitalised terms which have not been otherwise defined in this document have the same meaning they have in the Replacement Prospectus lodged by NVL on 23 July 2015, as supplemented by the Supplementary Prospectus of 31 July 2015 (**Prospectus**).

1. NVL confirms the following:
 - a. The acquisition of at least half of the Initial Portfolio described in the Prospectus by value has been completed;
 - b. The conversion of convertible notes and the issue of 1.4 million ordinary shares to the noteholders has occurred;
 - c. The conditions precedent to acquiring the remaining Clinics in the Initial Portfolio have been satisfied and NVL is not aware of anything to preclude the completion of those acquisitions;
 - d. The following table sets out the number of shares currently on issue in the Company, together with the number of shares yet to be issued and their anticipated date of issue for the remaining Clinics to be acquired in the Initial Portfolio:

Date	Shares
11 August 2015	48,363,842
18 August 2015*	2,471,480
19 August 2015*	233,981
25 August 2015*	354,814
4 September 2015*	5,000

*Anticipated date of issue. Actual date may vary.

2. Set out below is the number of securities subject to ASX restrictions and the restriction period applicable to those securities:

Shares	Escrow period
6,048,501	24 months from listing
8,692,668	12 months from date of issue
500,000	Until 27 April 2016
120,000	Until 19 February 2016

3. Set out below are the securities subject to voluntary escrow and the escrow period applicable to those securities:

Shares	Voluntary escrow period
79,000	24 months from listing
8,317,668	24 months from date of issue*

* These shares are also subject to ASX imposed restriction for a period of 12 months. This 12 month escrow period will operate in parallel to the voluntary restriction period of 24 months, such that the shares will be released after 24 months from the date of issue.